



SAARTHI - सारथी

करियर मार्गदर्शन पोर्टल · Career Guidance Portal

"सही मार्गदर्शन, उज्ज्वल भविष्य।"

करियर शीट · CAREER SHEET

वित्तीय विश्लेषक

A financial analyst studies companies, markets and economic data to guide investment and business decisions. In fields like equity research, corporate finance and fund management it is a respected, high-earning career, where...



Scan for everything on this career

Salary, exams, colleges, the routes in and the steps after — all on the portal.

career.gsssjethantri.in/#/career/financial-analyst

राजकीय उच्च माध्यमिक विद्यालय, जेठन्तरी

Govt. Sr. Sec. School, Jethantri · ब्लॉक समदड़ी · बालोतरा (Block Samdari · Balotra)

www.gsssjethantri.in · career.gsssjethantri.in



सुशील कुमार शर्मा

प्रधानाचार्य, रा.उ.मा.वि. जेठन्तरी · मास्टर ट्रेनर
Principal, GSSS Jethantri · Master Trainer



श्री चेनाराम चौधरी

प्रधानाचार्य, डाइट बाड़मेर
Principal, DIET Barmer



श्रीमती संघमित्रा

वरिष्ठ व्याख्याता, डाइट बाड़मेर (सहयोग)
Sr. Lecturer, DIET Barmer (Support)



भरत चौधरी

अभिकल्पना व विकास · व्याख्याता (इतिहास)
Designed & developed · Lecturer (History)

विशेष धन्यवाद · SPECIAL THANKS



सुरेन्द्र सिंह राठौड़

व्याख्याता (इतिहास) · रा.उ.मा.वि. कानाना



सुरेश कुमार सैन

व्याख्याता (भूगोल) · रा.उ.मा.वि. रामसीन मूंगड़ा



वनिता कुमारी

व्याख्याता (इतिहास) · रा.उ.मा.वि. रामसीन मूंगड़ा



कमलेश चौधरी

व्याख्याता (राजनीति विज्ञान) · रा.उ.मा.वि. टापरा

करियर मार्गदर्शन कार्यशाला, डाइट बाड़मेर (14-17 जुलाई 2026) में विकसित व लोकार्पित
Developed & unveiled at the Career Guidance Workshop, DIET Barmer (14-17 July 2026)

यह एक स्वतंत्र परियोजना है, जो सरकार की आधिकारिक करियर-मार्गदर्शन सामग्री पर आधारित है। · An independent project based on the Government's official career-guidance content.

1 About this career

A financial analyst studies companies, markets and economic data to guide investment and business decisions. In fields like equity research, corporate finance and fund management it is a respected, high-earning career, where qualifications such as the CFA help you advance.

2 At a glance

Min. qualification	Bachelor's (Commerce/Economics) + CFA/MBA
Work mode	Office/hybrid, desk-based
Demand (2026)	High and growing
Top earning	₹1 crore+ per year

3 What you need

INTERESTS

- Interest in stock markets and the economy
- Understanding business and investment
- Analysing numbers and data

ABILITIES

- Logical and analytical thinking
- Attention to detail
- Mathematical and quantitative skill

KEY SKILLS

- Excel and financial modelling
- Accounting and reading financial statements
- Knowledge of financial markets
- Communication skills
- Data analysis
- Valuation
- Report writing and presentation

4 How to get there

- 1 Complete Class 12 (Commerce/Science, with Maths)
- 2 Do a Bachelor's in B.Com / BBA / Economics
- 3 Build practical skills in Excel and financial modelling
- 4 Take a qualification like CFA / MBA (Finance) / M.Com
- 5 Start as a junior analyst or intern
- 6 Grow into an analyst role with experience and certifications

MAIN EXAMS

- CFA (CFA Institute)
- CUET and university entrance exams
- MBA entrance exam (CAT)
- FRM (financial risk management)

5 Where to study

GOVERNMENT INSTITUTES

- University Commerce College, University of Rajasthan — Jaipur, Rajasthan (<https://universitycommercecollege.ac.in/>)
- Department of Commerce, Central University of Rajasthan — Ajmer, Rajasthan (<https://www.curaj.ac.in/departments/department-commerce>)
- University of Rajasthan — Jaipur, Rajasthan (<https://www.uniraj.ac.in/>)

PRIVATE INSTITUTES

- CFA Institute (CFA Program) — Global / India centres (<https://www.cfainstitute.org/programs/cfa-program>)
- Indian Institute of Management Ahmedabad (MBA Finance) — Ahmedabad, Gujarat (<https://www.iima.ac.in/>)

ONLINE

- NSE Academy — Online / India (<https://www.nseacademy.com/>)
- CFA Society India — Online / India (<https://cfasocietyindia.org/>)

FEES

A B.Com in a government college costs about ₹5,000–₹20,000 per year; private around ₹50,000–₹2 lakh per year. All three CFA levels together cost about ₹2.5–4 lakh; an MBA (Finance) is ₹5–25 lakh.

SCHOLARSHIPS

- National Scholarship Portal (NSP) (<https://scholarships.gov.in/>)
- Rajasthan Mukhyamantri Uchch Shiksha Chhatravritti (<https://hte.rajasthan.gov.in/scholarship.php>)
- Rajasthan Scholarship Portal (SJE) (<https://scholarship.rajasthan.gov.in/>)

6 What the work is like

WHERE YOU WORK

Banks, mutual funds/AMCs, brokerages and research firms, corporate finance teams and rating agencies — mainly in Mumbai, Gurugram and Bengaluru; opportunities are growing in Jaipur too.

WORK CULTURE

Fast-paced, target-driven environment; long hours and constant learning; pressure of data and deadlines.

WHO HIRES

- | | |
|--|---|
| • Investment banks (e.g., Goldman Sachs, JP Morgan, Kotak) | • Mutual funds & AMCs (e.g., SBI MF, HDFC AMC, Edelweiss) |
| • Equity research firms (e.g., Motilal Oswal) | • Corporate FP&A and the Big4 (Deloitte, EY, KPMG, PwC) |
| • Rating agencies (CRISIL, ICRA, CARE) | • Fintech companies (e.g., Zerodha, Groww) |

DEMAND (2026)

With India's growing capital markets, rising investment and fintech expansion, demand for financial analysts is high in 2026; those with the CFA and strong data-modelling skills are especially sought after.

7 Career growth

- 1 Junior analyst
- 2 Analyst
- 3 Senior analyst / associate
- 4 Vice President / portfolio manager

EARNINGS

Starting	₹4–8 LPA
Mid level	₹10–20 LPA
Senior level	₹30 LPA – ₹1 crore+

Salary depends on city, firm, CFA/MBA and performance; bonuses are large in investment banking and fund management.

8 The good parts · The challenges

The good parts

- High income and fast career growth
- Deep understanding of markets and the economy
- Respected, intellectually challenging work

The challenges

- Long hours and high stress
- Continuous study and tough exams (CFA)
- Market uncertainty and job pressure

9 Real-life journeys

Sohini Andani

Former Fund Manager, SBI Mutual Fund

After a B.Com she qualified as a chartered accountant (CA) and spent years as an equity research analyst at firms such as CRISIL, ASK Raymond James and ING Investment Management. Joining SBI Funds Management in 2007, she managed large schemes like SBI Bluechip and SBI Magnum Midcap, handling assets worth thousands of crores over a career spanning more than two decades. She is counted among India's most respected women fund managers.

5paisa · <https://www.5paisa.com/mutual-funds/fund-managers/sohini-andani>

Saurabh Mukherjea

Founder & Chief Investment Officer, Marcellus Investment Managers

After graduate and postgraduate studies in economics at the London School of Economics, he co-founded Clear Capital in London and later returned to India to become CEO of Ambit Capital. He went on to found Marcellus Investment Managers, known for quality-focused long-term investing. A CFA charterholder rated a leading equity strategist by Asiamoney between 2015 and 2017, he is also a widely-read author on Indian equity investing.

Marcellus Investment Managers · <https://marcellus.in/team/saurabh-mukherjea-cfa/>

10 Sources & further reading

1. CFA Institute — CFA Program — <https://www.cfainstitute.org/programs/cfa-program>
2. SEBI (Securities and Exchange Board of India) — <https://www.sebi.gov.in/>
3. NSE Academy — <https://www.nseacademy.com/>
4. National Career Service (NCS) — <https://www.ncs.gov.in/>
5. CFA Society India — <https://cfasocietyindia.org/>



And 770+ more careers — the whole portal

Interest and aptitude tests, government jobs, skill courses and a CV builder — free, no login, and it works offline.

career.gsssjethantri.in