



SAARTHI - सारथी

करियर मार्गदर्शन पोर्टल · Career Guidance Portal

"सही मार्गदर्शन, उज्ज्वल भविष्य।"

करियर शीट · CAREER SHEET

वित्तीय विश्लेषक

A financial analyst helps a company manage its overall financial health. Using company data, they assess profitability, liabilities, strengths, weaknesses and future potential, and advise on investment and financial decisions.



Scan for everything on this career

Salary, exams, colleges, the routes in and the steps after — all on the portal.

career.gsssjethantri.in/#/career/financial-analyst-portal

राजकीय उच्च माध्यमिक विद्यालय, जेठन्तरी

Govt. Sr. Sec. School, Jethantri · ब्लॉक समदड़ी · बालोतरा (Block Samdari · Balotra)

www.gsssjethantri.in · career.gsssjethantri.in



सुशील कुमार शर्मा

प्रधानाचार्य, रा.उ.मा.वि. जेठन्तरी · मास्टर ट्रेनर
Principal, GSSS Jethantri · Master Trainer



श्री चेनाराम चौधरी

प्रधानाचार्य, डाइट बाड़मेर
Principal, DIET Barmer



श्रीमती संघमित्रा

वरिष्ठ व्याख्याता, डाइट बाड़मेर (सहयोग)
Sr. Lecturer, DIET Barmer (Support)



भरत चौधरी

अभिकल्पना व विकास · व्याख्याता (इतिहास)
Designed & developed · Lecturer (History)

विशेष धन्यवाद · SPECIAL THANKS



सुरेन्द्र सिंह राठौड़

व्याख्याता (इतिहास) · रा.उ.मा.वि. कानाना



सुरेश कुमार सैन

व्याख्याता (भूगोल) · रा.उ.मा.वि. रामसीन मूंगड़ा



वनिता कुमारी

व्याख्याता (इतिहास) · रा.उ.मा.वि. रामसीन मूंगड़ा



कमलेश चौधरी

व्याख्याता (राजनीति विज्ञान) · रा.उ.मा.वि. टापरा

करियर मार्गदर्शन कार्यशाला, डाइट बाड़मेर (14-17 जुलाई 2026) में विकसित व लोकार्पित
Developed & unveiled at the Career Guidance Workshop, DIET Barmer (14-17 July 2026)

यह एक स्वतंत्र परियोजना है, जो सरकार की आधिकारिक करियर-मार्गदर्शन सामग्री पर आधारित है। · An independent project based on the Government's official career-guidance content.

1 About this career

A financial analyst helps a company manage its overall financial health. Using company data, they assess profitability, liabilities, strengths, weaknesses and future potential, and advise on investment and financial decisions.

2 At a glance

Field	Commerce / Finance
Minimum qualification	Finance degree + CFA/MBA
Starting salary	₹25,000–45,000/month
Work mode	Desk job (office)

3 What you need

INTERESTS

- Working with numbers and data
- Interest in markets and the economy
- Solving problems

ABILITIES

- Attention to detail
- Logical and analytical thinking
- Accurate record-keeping of income and expenses

KEY SKILLS

- Financial modelling and valuation
- Accounting and reading financial statements
- Risk assessment
- Tools like Power BI / SQL
- Excel and data analysis
- Understanding of economics and markets
- Reporting and presentation

4 How to get there

- 1 Complete 10+2 in the Commerce stream.
- 2 Complete a bachelor's (B.Com/BBA) in finance or a related subject.
- 3 Clear the three CFA levels (Level I, II, III).
- 4 Or pursue an MBA in Finance.
- 5 Alternatively: a diploma + 4 years' experience, then CFA.

MAIN EXAMS

- CFA (Level I, II, III) – CFA Institute
- CAT/XAT/CMAT for MBA
- FRM (for risk analysis)

5 Where to study

GOVERNMENT INSTITUTES

- University of Rajasthan — Jaipur, Rajasthan (<https://www.uniraj.ac.in>)
- Mohanlal Sukhadia University — Udaipur, Rajasthan
- University of Mumbai — Mumbai
- Shri Ram College of Commerce (DU) — New Delhi

PRIVATE INSTITUTES

- IIS (Deemed) University — Jaipur, Rajasthan
- Manipal University Jaipur — Jaipur, Rajasthan
- Christ University — Bengaluru
- NMIMS — Mumbai

ONLINE

- CFA Institute (online prep) — Online (<https://www.cfainstitute.org>)
- Coursera – Finance — Online (<https://www.coursera.org>)
- Udemy – Finance & Accounting — Online (<https://www.udemy.com>)

FEES

Degree/MBA fees range roughly from ₹1,00,000 to ₹3,00,000; the three CFA levels carry separate fees. (Figures are indicative.)

SCHOLARSHIPS

- National Scholarship Portal (NSP) (<https://scholarships.gov.in>)
- Buddy4Study (<https://www.buddy4study.com>)
- CFA Institute Access Scholarship (<https://www.cfainstitute.org/programs/cfa-program/scholarships>)
- Rajasthan SJE Scholarships (<https://sje.rajasthan.gov.in>)
- Vidya Lakshmi Education Loan Portal (<https://www.vidyalakshmi.co.in>)

6 What the work is like

WHERE YOU WORK

Banks, non-banking financial companies (NBFCs), mutual funds, brokerages, insurance and investment firms.

WORK CULTURE

Mostly a desk job. You need not manage a large team. Local travel to meet clients is possible. Unless you work independently, hours can exceed 40 a week. Opportunities exist for persons with disabilities.

WHO HIRES

- | | |
|-----------------------------------|---|
| • Banks (public and private) | • Mutual funds and asset-management companies |
| • Brokerages and investment firms | • Insurance companies and NBFCs |
| • Corporate finance departments | • Rating and research agencies |

DEMAND (2026)

India's expanding capital markets, fintech and investing culture keep demand for financial analysts steadily rising.

7 Career growth

- 1 Financial Analyst
- 2 Senior Financial Analyst
- 3 Finance Manager

4 Chief Financial Officer (CFO)

EARNINGS

Starting	₹25,000–45,000/माह
Mid level	₹60,000–1,00,000/माह
Senior level	₹1,50,000+/माह

Earnings rise sharply with CFA/MBA and experience. Figures are indicative.

8 The good parts · The challenges

The good parts

- Good pay and fast growth
- Opportunities across many industries
- Option to become an independent advisor

The challenges

- Long hours and pressure
- Requires continuous study and certification
- Stress from market uncertainty

9 Real-life journeys

Prakash Gaba

SEBI-Registered Research Analyst & Technical Analyst

Prakash Gaba is a SEBI-registered research analyst and Certified Financial Technician (CFTe). With over 20 years of market experience, he appears regularly on business channels like CNBC TV18 and CNBC Awaaz and writes for newspapers and magazines. He also won the 'Viewers' Choice Best Technical' award.

prakashgaba.com · <https://prakashgaba.com/about/>

Swati Kulkarni**EVP & Fund Manager – Equity, UTI Mutual Fund**

Swati Kulkarni is one of India's most experienced woman equity fund managers. Over a career spanning more than three decades, she served as Executive Vice President & Fund Manager (Equity) at UTI Mutual Fund, managing flagship schemes such as UTI Mastershare. She analyses companies across market capitalisations to pick quality businesses that can sustain high return ratios and cashflow, favouring firms trading below their intrinsic value. Her disciplined, value-oriented approach is an inspiration for a new generation of women analysts.

Business Today · <https://www.besnesstoday.in/money/mutual-fund/globally-funds-are-moving-back-to-riskier-assets-swati-kulkarni-of-uti-mf/story/408738.html>

10 If this route does not work out

One exam or one attempt does not close the door. The same subjects also open these routes — entry is usually easier, and you can return to this field later.

- Compliance Officer
- Loan Officer
- Bank / Branch Manager

11 Sources & further reading

1. Rajasthan Career Guidance Portal — <https://cg.rajasthan.gov.in/careerguidance/>
2. CFA Institute — <https://www.cfainstitute.org>
3. Securities and Exchange Board of India (SEBI) — <https://www.sebi.gov.in>
4. NIRF Ranking — <https://www.nirfindia.org>
5. National Scholarship Portal — <https://scholarships.gov.in>

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